



MIAMI CRYPTO EXCHANGE IS A FULLY COMPLIANT FOCUSED EXCHANGE THAT IS AT THE CENTER OF TOKENIZING THE FINANCIAL WORLD

Miami Crypto Exchange is leading the Wall Street 2.0 movement in disrupting the \$116 trillion dollar global financial industry

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Market:

- Publicly traded assets alone are estimated at \$116 trillion dollars. ⁽¹⁾
- The cryptocurrency market is estimated to move to upwards of \$20 trillion dollars ⁽²⁾
- Traditional Stock Exchanges in the world have a total value of \$69 trillion dollars ⁽³⁾

Problem:

- Compliance:** As the regulatory spotlight continues to shine brighter and brighter on the cryptocurrency space, more and more exchanges are finding themselves on the wrong side of regulatory compliance. This presents a major issue as the tokenization of security assets becomes more prominent.
- Liquidation of Tokenized Assets:** Liquidation of tokenized securities present an array of issues for investors. For one, there are a limited number of exchanges in existence that list security tokens. In addition, to offer the trading of assets that the Securities and Exchange Commission deems an "investment", strict know-your-customer and Anti-Money Laundering requirements must be met, prompting a number of exchanges to decide to not list security tokens.
- Asset Exchange:** The liquidation and transfer between cryptocurrency assets and fiat assets remain convoluted. Investors are often times forced to use multiple means to exchange their funds, making the process both cumbersome and unattractive.

Solution:

- Fully Compliant Focused:** MCEX has taken a number of steps towards full regulatory compliance in having a number of licenses and registrations already in place.
- Tokenized Marketplace:** MCEX will implement a token-trading system capable of trading cryptocurrencies as utilities (non-securities) and securities in the same place. This opens a new market for the transfer, liquidation and tracking of securities and other assets on a global scale.
- Liquid Asset Wallet:** The Mercury Cash Wallet solution is already live with a customer base of 6000+ users and allows for the real-time liquidation and transfer between cryptocurrency and fiat assets in a way that is both seamless and intuitive. In addition, Mercury Cash will be able to provide a white-label software for Money Transmitter companies worldwide and connect market liquidity with MCEX.

Revenue Model:

- White label software for brokers
- White label software for issuers
- Tokenized asset onboarding fee(s)
- Exchange rate fees from Mercury Cash
- Exchange fees from Miami Crypto Exchange

Compliance:

- Mercury Cash, an owned company of Miami Crypto Exchange, is registered as a Money Transmitter through Florida's Office of Finance Regulation and the Department of Treasury of the U.S. under the Department of Finance and Crime Enforcement Network (FinCEN) in addition to being correctly incorporated in the U.K.
- Mercury Cash's cryptocurrency activity (providers, blockchain wallets and addresses) are regulated, reported and approved by the Office of Financial Regulations under Chapter 560, Florida Statutes, and FinCEN as a Money Business Services, with Audited Statements, Security and Exchange Commission Reg S and Reg D successfully filed.
- Miami Crypto Exchange's Anti-Money Laundering program and Know-Your-Customer process meet the requirements of 31 C.F.R.s. 1022.210. and are correctly approved and were designed in house.
- MCEX will become an SEC registered and FINRA member broker/dealer that will be licensed and registered as an Alternative Trading System under section 15 of the Act, (15 U.S.C. 78o).
- MCEX will also become an Electronic Money Institution (EMI/e0Money) under the U.K.'s Financial Conduct Authority, allowing for operations in 23 states that comprise the European Economic Area.
- MCEX has begun the process of seeking Money Transmitter licenses in 30+ states in the United States.

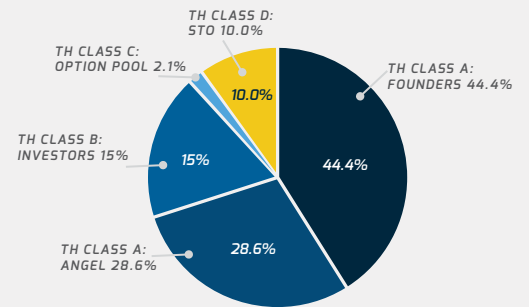
MCEX token:

MCEX Token represents an equity security as explained in the Securities Act of 1933 as amend. Thus, represents the equity interests of our company as Units of Ownership does.

Dividend distribution:

"Distributions" occur when the LLC actually distributes cash or property to the owners.

Distributions are treated as a return of the capital the owners invested in the company according to their equity interest.



*According to the Article 2.1(b) of our LLC Operating Agreement, Class C Units Outstanding (including both vested and unvested Class C Units) at any time may not exceed ten percent (10%) of the total outstanding Units at such time



TOKEN SYMBOL:
MCEX

TOKEN PRICE:
1 MCEX = \$2.77

TOTAL TOKENS FOR SALE:
19,610,000 MCEX Tokens

FUNDRAISING GOAL:
\$50,005,500.00

MINIMAL TRANSACTION AMOUNT:
20% Discount - 225 Tokens (\$499.5)
Full Price - 180 Tokens (\$498.6)

CORE TEAM



VICTOR ROMERO
CEO



GIORDANO LUGO
CMO



MARCO PIRRONGELLI
CTO



SAŠA JOKIĆ
LEAD RESEARCH



CARLOS ARIAS
COMMUNICATIONS



LUIS CAMACHO
LEAD DEVELOPER OPS



LIBANA ABDUL
LEAD IT INFRASTRUCTURE



GABRIELA RODRIGUEZ
LEAD COMPLIANCE



MARY MELENDEZ
ACCOUNTANT